

PATIENT AND INSURANCE INFORMATION
PATIENT INFORMATION

Last Name _____
First Name _____
Date of Birth ____/____/____ Male Female
Patient Address _____
Apt # ____ City _____ State ____ Zip ____
Cell Phone _____
Other Phone _____
Email _____
Language Spoken _____
Emergency Contact/Relationship _____
Contact Primary Phone _____
Was the patient discharged in the past 14 days? Yes No
If so, facility name _____

DATE OF DISCHARGE ____/____/____

Was this stay Inpatient? Yes No? ED Visit Yes No?

Observation Stay Yes No?

REFERRAL SOURCE Name _____

Address _____

Phone _____

PATIENT INSURANCE INFORMATION

Medicare No. _____

Medicaid No. _____

Insurance Carrier (Name and Authorization No.) _____

Subscriber Name _____

Policy No. _____

Group No. _____

Secondary Insurance Information

Insurance Carrier (Name and Authorization No.) _____

Subscriber Name _____

Policy No. _____

Group No. _____

REQUESTED START OF CARE DATE: ____/____/____

FACE-TO-FACE CERTIFICATION
FOR HOME HEALTH SERVICE UNDER MEDICARE:

I am a Medicare PECOS enrolled physician, nurse practitioner, or physician's assistant and I certify that: This patient is confined to the home and needs intermittent skilled nursing care, physical therapy and/or speech therapy, and additionally may need occupational therapy. The patient is under my care. A plan of care has been established and will be reviewed periodically by a physician. A face-to-face encounter occurred no more than 90 days prior or 30 days after the start of home health and was related to the primary reason the patient requires home health services; the encounter was performed by a physician or allowed non-physician practitioner on

____/____/____ **ENCOUNTER DATE**
FOR HOME HEALTH SERVICE UNDER MEDICAID:

I am a Medicaid OPRA enrolled physician, nurse practitioner, or physician's assistant and I certify that: This patient needs nursing care, physical therapy and/or speech therapy and additionally may need occupational therapy that is medically necessary. This patient is under my care. A plan of care has been established and will be reviewed periodically by a physician. A face-to-face encounter occurred no more than 90 days prior or 30 days after the start of home health and was related to the primary reason the patient requires home health services; the encounter was performed by a physician or allowed non-physician practitioner on

HOME CARE DIAGNOSIS
DIAGNOSES (Please attach Medical history)

- | | |
|----------|----------|
| 1. _____ | 4. _____ |
| 2. _____ | 5. _____ |
| 3. _____ | 6. _____ |

HOME CARE ORDERS
SKILLED NURSING SERVICES

Observation/Assessment/Education (Specify plan) _____
Medication Management _____
Disease Management _____
Wound Care _____
Injections _____
IV Therapy (Medicare) _____
Behavioral Health (Medicare) _____
Other Skilled Nursing Service _____

THERAPY SERVICES

- ☐
- Physical Therapy _____
-
- ☐
- Occupational Therapy _____
-
- ☐
- Speech Language Pathology _____

ADDITIONAL SERVICES

- ☐
- Identifying as LGBTQ+ _____
-
- ☐
- Identifying as GAP (Gender Affirmation Program) _____
-
- ☐
- Other _____

PROVIDER

Print Provider Name _____ Provider Signature _____ Date ____/____/____

Provider Address _____ Phone **718-606-3863** Fax _____

Office Contact Name _____ E mail _____ Phone _____

What is the definition of being “homebound?”

“**Homebound**” means a patient is unable to leave home without considerable and taxing effort.

CRITERIA 1	AND	CRITERIA 2
Needing the aid of a supportive device due to illness or injury: ■ Crutches, canes ■ Wheelchair ■ Walker ■ Use of special transportation ■ Assistance of another person in order to leave home, including for cognitive or psychiatric impairments OR Having a condition where leaving home is medically contraindicated.		Normal inability to leave home and leaving home requires considerable and taxing effort: ■ Exacerbated symptoms from leaving home, e.g., shortness of breath, pain, anxiety, confusion, fatigue

Patients who leave home infrequently for short durations or for health care **MAY STILL** be considered homebound. These situations may include (but are not limited to):

- Attending a religious service
- Going to get a haircut
- Walking around the block
- Attending a family event, funeral, graduation or other unique event
- Receiving outpatient kidney dialysis
- Receiving outpatient chemotherapy or radiation therapy

Physician documentation in the patient record must support **how/why the patient is homebound** and requires skilled services.

EXAMPLE 1	EXAMPLE 2
Patient is confined to the home due to unsteady gait and needs assistance to ambulate secondary to CVA. The patient needs home nursing care for medication teaching and disease management and physical therapy for falls risk reduction and a home exercise program.	Patient is confined to the home due to s/p recent total knee replacement and currently walker dependent with painful ambulation. PT is needed for therapeutic exercise and gait training.